

Deals We've Done

The following are representative merger and acquisition transactions where Gerrish McCreary Smith has advised the buying or selling institution:

<u>Advisor to Buyer</u>	<u>Buying Institution</u>	<u>Selling Institution</u>
Gerrish McCreary Smith	1 st Jackson Bancshares, Inc. Stevenson, Alabama	Peoples Bancshares, Inc. Sardis, Tennessee
Gerrish McCreary Smith	Docking Bancshares, Inc. Arkansas City, Kansas	State Financial Investments, Inc. Winfield, Kansas
Gerrish McCreary Smith	Docking Bancshares, Inc. Arkansas City, Kansas	City National Bancshares Guymon, Oklahoma
Gerrish McCreary Smith	Heritage Financial Corporation Olympia, Washington	Western Washington Bancorp Federal Way, Washington
Gerrish McCreary Smith	CBS Banc Corp Russellville, Alabama	Farmers Bank Cornersville, Tennessee
Gerrish McCreary Smith	Grabill Bancorp Grabill, Indiana	MarBanc Financial Corporation Markle, Indiana
Gerrish McCreary Smith	Pulaski Investment Corporation Little Rock, Arkansas	Munford Union Bank Munford, Tennessee
<u>Advisor to Seller</u>	<u>Selling Institution</u>	<u>Buying Institution</u>
Gerrish McCreary Smith	Verona Bancshares Limited Verona, Wisconsin	S.B.C.P. Bancorp, Inc. Cross Plains, Wisconsin
Gerrish McCreary Smith	Citizens City & County Bank Trenton, Tennessee	F&M Bancshares, Inc. Trecevant, Tennessee
Gerrish McCreary Smith	Evergreen Bancshares, Inc. Crossett, Arkansas	FSB Bancorp, Inc. Houston, Texas
Gerrish McCreary Smith	Progress Bancshares, Inc. Sullivan, Missouri	Progress Acquisition, Inc. Sullivan, Missouri
Gerrish McCreary Smith	AEA Bancshares, Inc. Seattle, Washington	Capitol Bancorp Ltd. Lansing, Michigan
Gerrish McCreary Smith	Pocahontas Bankstock, Inc. Pocahontas, Arkansas	Mountain Home Bancshares, Inc. Mountain Home, Arkansas
Gerrish McCreary Smith	Lakeland Financial Corporation Round Lake Heights, Illinois	BMO Financial Group Montreal, Canada
Gerrish McCreary Smith	Community Financial Group, Inc. Spokane, Washington	Home Bancshares, Inc. Conway, Arkansas
Gerrish McCreary Smith	Security Bancshares, Incorporated Amory, Mississippi	Community Bancshares of Mississippi, Inc. Brandon, Mississippi
Gerrish McCreary Smith	Independent Bankshares Corporation Gallatin, Tennessee	Greene County Bancshares, Inc. Greeneville, Tennessee